MD_DA107

Whole Milk Powder - Europe

Report 51 - Released on December 22, 2022

Prices for European whole milk powder (WMP) are lower, and there is some variation of prices among EU countries. Overall, European prices are typically higher than prices from other global suppliers, making export sales slow to develop in price sensitive markets. Very few trades are moving outside of contracts ahead of the winter holidays. Most WMP production is only as needed, and inventories are balanced with immediate contractual needs. The market tone for WMP is bearish.

Prices for: Europe, All First Sales, Free on Board - Port, Conventional, and Edible Whole Milk Powder

Price Range - 26% Butterfat; $/MT:	4,275 - 4,525

Information for the period December 12 - 23, 2022, issued biweekly

Secondary Sourced Information:

European WMP Production
According to CLAL data made available to USDA, EU October WMP production is estimated at 60,539 MT, an increase of 3.5 percent from October 2021. EU WMP production January - October 2022 is estimated at 616,745 MT, a decrease of 2.2 percent from January - October 2021. Among some of the leading European WMP producing countries, the January - October 2022 quantity and percentage change compared with January - October 2021 are Germany, 265,375 MT, +8.9 percent; France, 104,490, -1.1 percent; and Netherlands, 80,200 MT, -23.5 percent.

European WMP Exports
WMP exports from the EU27 January - October 2022, 210,000 MT, decreased 18.7 percent from January - October 2021 according to CLAL data made available to USDA. Main destinations January - October 2022, quantity, and percent change from January - October 2021 are Oman, 45,463 MT, +22.26 percent; China, 18,423 MT, -5.26 percent; and United Kingdom, 13,628 MT, -10.78 percent.

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