

MD\_DA107

Whole Milk Powder - Europe

Report 17 - Released on April 28, 2022

Whole milk powder (WMP) prices in Europe are steady at the top of the price range but moved lower at the bottom, largely due to a shift within exchange rates. WMP production is steady and currently in good balance with demand, which has quieted some following spring holidays. However, if orders again pick up as expected, it may be difficult for manufacturers to meet added inquiries because of tight milk supplies and limited inventories of WMP. WMP manufacturers also have the worry that further disruptions to natural gas supplies for the driers could add to WMP production challenges.

Prices for: Europe, All First Sales, Free on Board - Port, Conventional, and Edible Whole Milk Powder

Price Range - 26% Butterfat; \$/MT: 5,525 - 5,975

Information for the period April 18 - 29, 2022, issued biweekly

Secondary Sourced Information:

EU WMP production January - February 2022 is estimated at 121,993 MT, a decrease of 2.1 percent from January - February 2021 according to CLAL data made available to USDA. Among some of the leading European WMP producing countries, the January - February 2022 quantity and percentage change compared with January - February 2021 are Germany, 51,143 MT, +8.1 percent; France, 19,550, unchanged; and Netherlands, 15,200 MT, -26.2.

WMP exports from the EU27 January - February 2022, 42,000 MT, decreased 15.9 percent from January - February 2021 according to CLAL data made available to USDA. Main destinations January - February 2022, quantity, and percent change from January - February 2021 are Oman, 11,594 MT, +4.97 percent; China, 3,485 MT, +20.68 percent; and United Kingdom, 2,322 MT, +4.54 percent.

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