

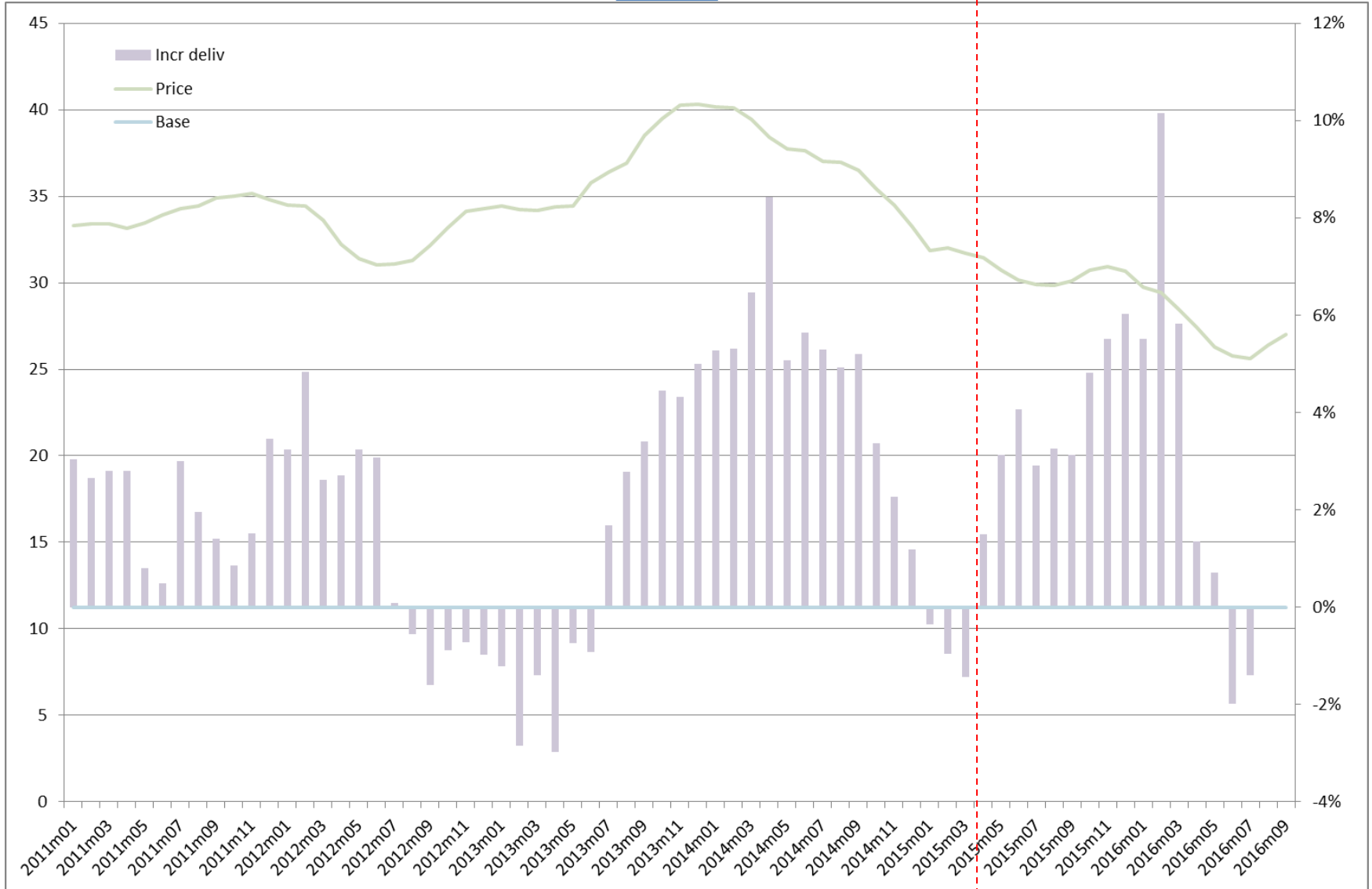


Milk market and EU policy

**Carlos Martín Óvilo – DG Agriculture
European Commission**

**CLAL Dairy Forum
11.10.2016**

EU milk price and deliveries

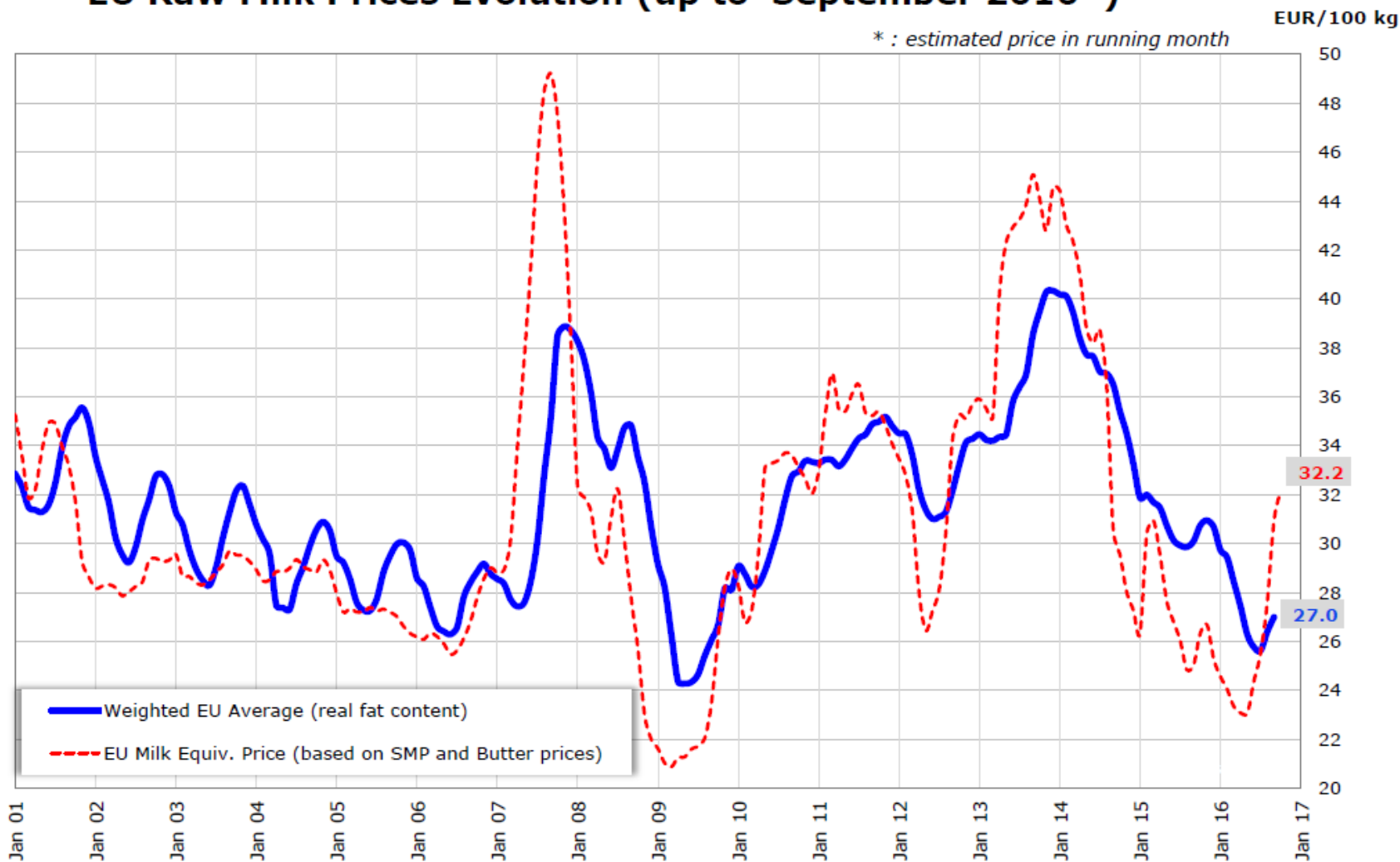


EU milk price and commodity prices



EU Raw Milk Prices Evolution (up to September 2016*)

* : estimated price in running month

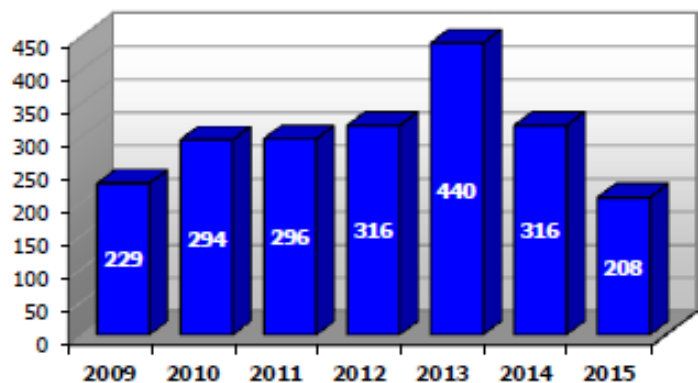


Global demand

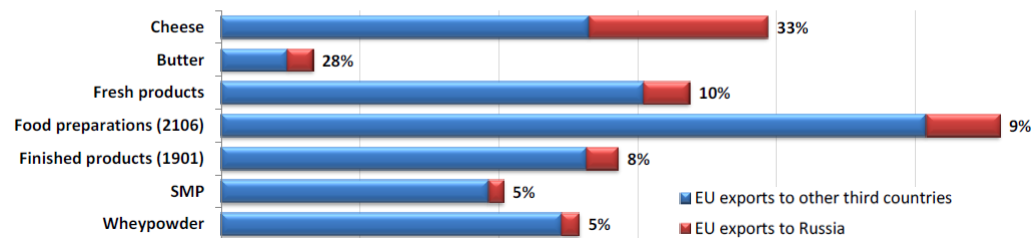


Russia

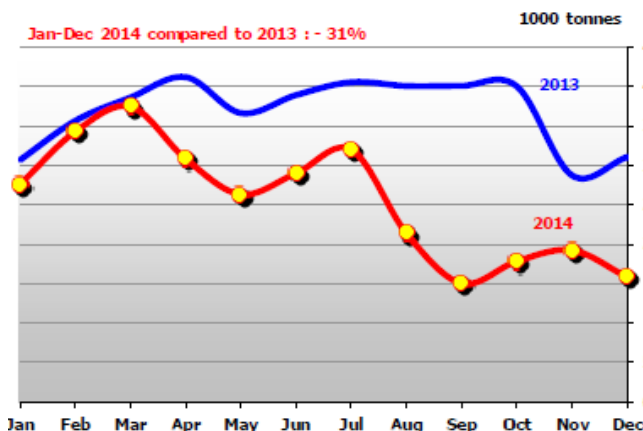
Cheese imports 1000 Tonnes



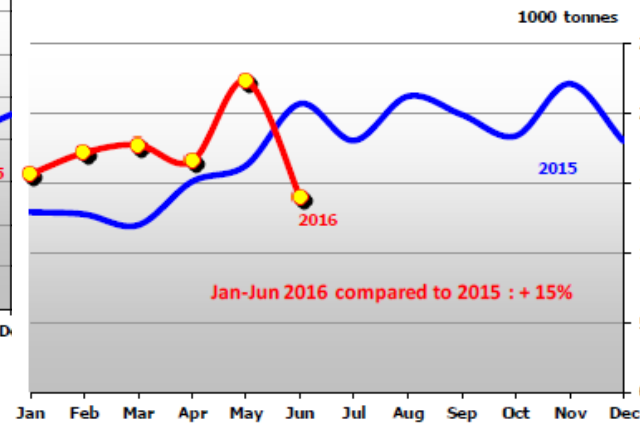
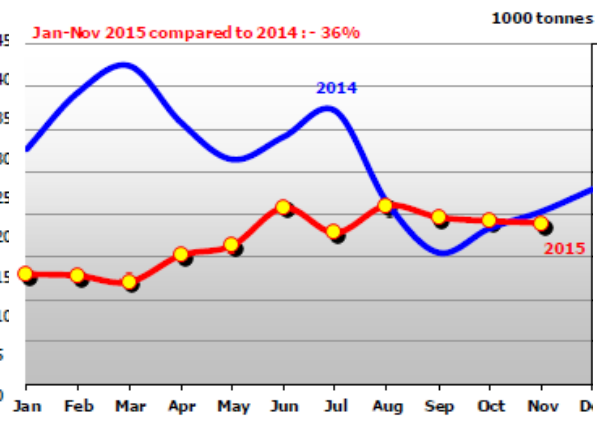
EU exports of Dairy products to Russia compared to total EU exports of Dairy products (year 2013)



Jan-Dec 2014 compared to 2013 :- 31%



Jan-Nov 2015 compared to 2014 :- 36%



Jan-Jun 2016 compared to 2015 : + 15%

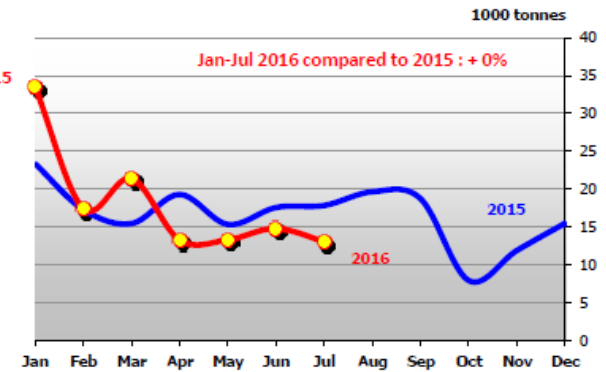
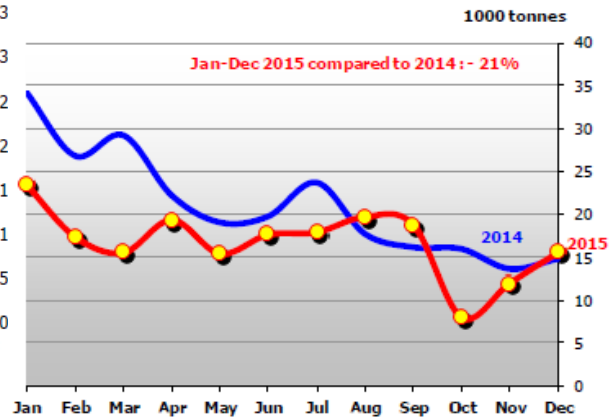
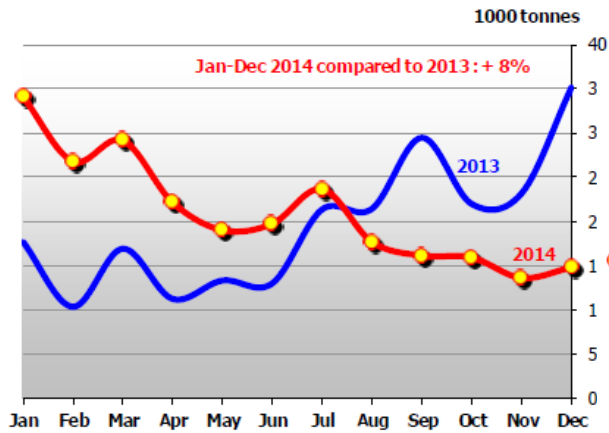
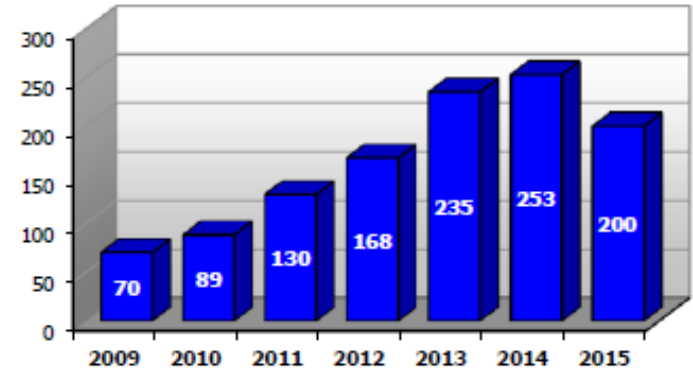
Global demand



China

SMP imports

1000 Tonnes



Commission action



Global overview of measures taken for the dairy sector since 2014 (DG. AGRI Unit C3 last update 08/09/2016)

			Private Storage Schemes			Public Intervention		Targeted aid				New		
			SMP	Butter	Cheese	SMP	Butter	Baltics	Finland	All MS	Agreements			
2014	Aug	7 Aug 2014	Statement by the EU Commissioner - Russian ban											
		8 Aug 2014	Statement by the EU Commissioner - Russian ban											
		28 Aug 2014	Emergency market support measures for the milk sector											
	Sep	3 Sep 2014	Questions and answers : Russian Ban				R. 949/2014 extending the public intervention period for butter and SMP							
		4 Sep 2014	R. 948/2014 opening private storage for SMP	R. 947/2014 opening private storage for Butter	R. 950/2014 opening private storage for certain cheeses									
		22 Sep 2014			R. 992/2014 repealing R. 950/2014									
		23 Sep 2014	Private Storage Aid for cheese closed											
	Nov	19 Nov 2014	€28 million package for Baltic Milk Producers						R. 1263/2014 providing exceptional aid to milk producers in Estonia, Latvia and Lithuania					
		26 Nov 2014												
	Dec	16 Dec 2014			R. 1337/2014 extending private storage for butter and SMP		R. 1336/2014 advancing the public intervention period for butter and SMP							
19 Dec 2014		€10.7 million for Finland's milk producers							R. 1370/2014 providing exceptional aid to milk producers in Finland					

http://ec.europa.eu/agriculture/milk/policy-instruments/global-view_en.pdf

Global overview of measures taken for the dairy sector since 2014 (DG. AGRI Unit C3 last update 08/09/2016)

			Private Storage Schemes			Public Intervention		Targeted aid				New	
			SMP	Butter	Cheese	SMP	Butter	Baltics	Finland	All MS	Agreements		
2016	Jan	12 Jan 2016	Commission confirms members of Agricultural Markets Task Force										
		29 Jan 2016	Commission extends private storage aid for butter and skimmed milk powder										
	Feb	17 Feb 2016	R. 2016/224 extending private storage for butter and SMP		R. 2016/225 on the remaining unused quantities per Member State								
	Mar	14 Mar 2016	500 M€ Package										
	Apr	1 Apr 2016					R. 2016/482 closing SMP buying-in at fixed price and opening the tendering procedure						
		11 Apr 2016								R. 2016/558 authorising agreements and decisions of coop. and other forms of producer organisations in the milk sector on the planning of production	R. 2016/559 authorising agreements and decisions on the planning of production in the milk sector		
		12 Apr 2016	Rules for voluntary planning milk production published										
		15 Apr 2016					R. 2016/591 on applicable quantitative limitations for the buying-in of butter and SMP						
		19 Apr 2016					R. 2016/606 closing the tendering procedure opened by R. 2016/482						
		21 Apr 2016					R. 2016/626 fixing the maximum buying-in price for SMP for the first tender under R. 2016/482						
		22 Apr 2016	intervention ceiling Butter + SMP doubled										
	May	25 May 2016					R. 2016/826 closing SMP, buying-in at fixed price and opening the tendering procedure						
	Jun	9 Jun 2016					R. 2016/914 fixing the maximum buying-in price for SMP for the first tender under R. 2016/826						
		23 Jun 2016					R. 2016/1020 fixing the maximum buying-in price for SMP for the second tender under R. 2016/826						
		24 Jun 2016					R. 2016/1042 on applicable quantitative limitations for the buying-in of butter and SMP						
		29 Jun 2016					R. 2016/1058 closing the tendering procedure opened by R. 2016/826						
		30 Jun 2016	SMP ceiling formally raised										
	Jul	18 Jul 2016	500 M€ Package										
	Sep	9 Sep 2016			R. 2016/1619 Extending private storage period for SMP		R. 2016/1614 extending the public intervention period for SMP			R. 2016/1613 adjustment aid	R. 2016/1615 Extending period for agreements and production planning	R. 2016/1612 milk production reduction aid	