

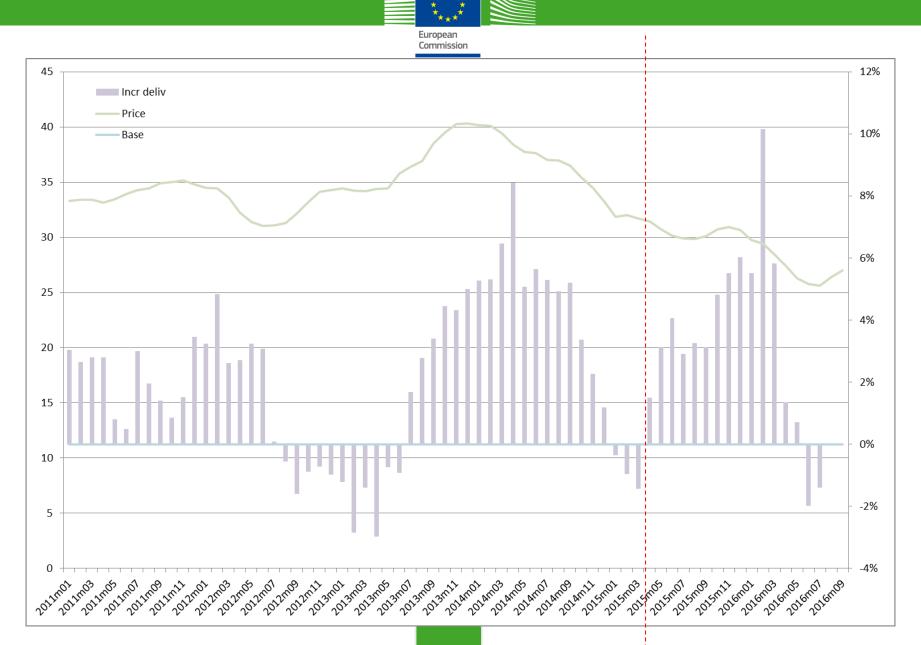


Milk market and EU policy

Carlos Martín Óvilo – DG Agriculture European Commission

CLAL Dairy Forum 11.10.2016

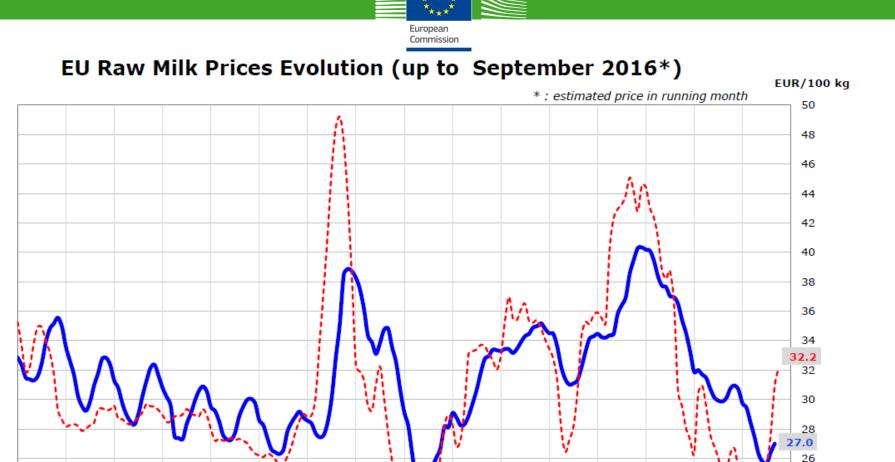
EU milk price and deliveries



EU milk price and commodity prices

Weighted EU Average (real fat content)

---- EU Milk Equiv. Price (based on SMP and Butter prices)



24

22

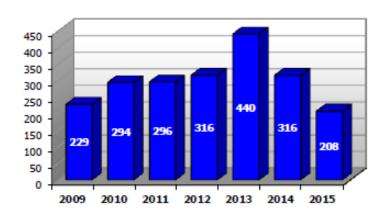
20

Global demand

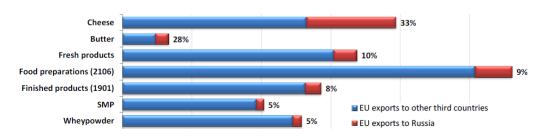


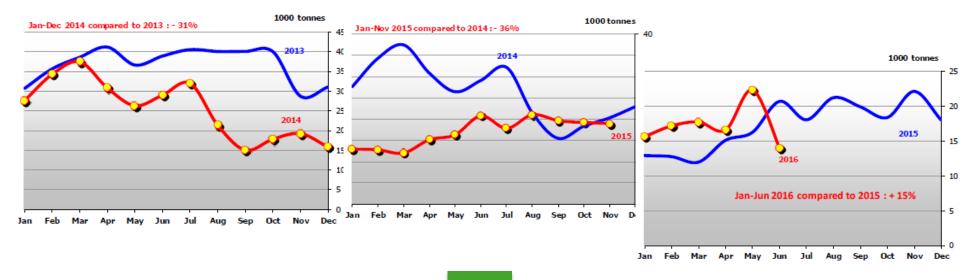
Russia

Cheese imports 1000 Tonnes



EU exports of Dairy products to Russia compared to total EU exports of Dairy products (year 2013)

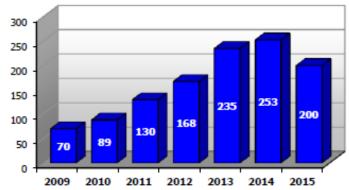


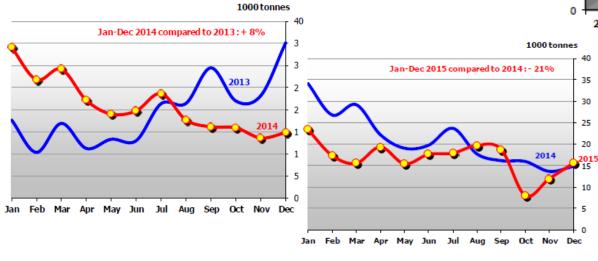


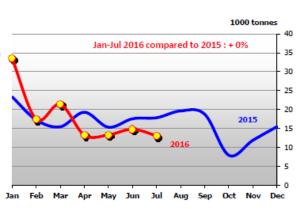
Global demand



China SMP imports 1000 Tonnes







Commission action



Global overview of measures taken for the dairy sector since 2014 (DG. AGRI Unit C3 last update 08/09/2016)

				Private Storage Schemes			Public Intervention		Targeted aid					New
				SMP	Butter	Cheese	SMP	Butter	Baltics	Finland	All MS	Agree	ments	
	Aug	7 Aug 2014	Statement by the EU											
			Commissioner - Russian ban											
		8 Aug 2014	Statement by the EU											
			Commissioner - Russian ban											
		28 Aug 2014	Emergency market support											
	_		measures for the milk sector				D 040/0044 I I'	the section of the se						
	Sep	3 Sep 2014	Questions and answers : Russian				R. 949/2014 extending period for bu	the public intervention						
		4 Sep 2014	Ban				period for bu	tter and sivie						
		4 Sep 2014		R. 948/2014	R. 947/2014	R. 950/2014								
					opening private	opening private storage for								
				storage for SMP	storage for Butter	certain cheeses								
		22.0 201.4				our community of								
		22 Sep 2014				R. 992/2014								
I ـ ا						repealing R.								
2014						<u>950/2014</u>								
20		23 Sep 2014	Private Storage Aid for cheese											
			closed											
	Nov	19 Nov 2014	€28 million package for Baltic Milk						R. 1263/2014					
			Producers						providing					
									exceptional aid to					
									milk producers in Estonia, Latvia and					
									Lithuania					
		26 Nov 2014												
	Dec	16 Dec 2014		R. 1337/2014 ex			R. 1336/2014 advancing							
				storage for bu	tter and SMP		period for bu	tter and SMP						
		19 Dec 2014	€10.7 million for Finland's milk							R. 1370/2014				
			producers							providing				
										exceptional aid to				
										milk producers in Finland				
										rinana				

http://ec.europa.eu/agriculture/milk/policy-instruments/global-view_en.pdf

Commission action



Global overview of measures taken for the dairy sector since 2014 (DG. AGRI Unit C3 last update 08/09/2016)

				Private Storage Schemes			Public Int	ervention	Targeted aid					New
				SMP	Butter	Cheese	SMP	Butter	Baltics	Finland	All MS	Agree	ments	
	Feb	25 Feb 2015			ttending private utter and SMP									
	Jul	30 Jul 2015	Safety net to be extended											
	Aug	6 Aug 2015	The Russian ban on EU agricultural											
			products – 12 months on											
	-	27 Aug 2015	Commission extends period for								-			
		27 Aug 2015	SMP and butter private storage aid											
			Sivil und batter private storage alu											
١.,	Sep	7 Sep 2015	420 M€ Package (list of measures)											
2015		15 Sep 2015	List of modalities of 500 M€				R. 2015/1549 extending the public intervention							
20			Package				period for butter and SM	IP in 2015 and advancing						
		17 Sep 2015			xtending private utter and SMP									
	Oct	1 Oct 2015	First elements of 500 M€ Package	storage for bu	atter and SIVIP				-					
	ott	10002015	First elements of 500 ME Package											
		15 Oct 2015		R. 2015/1851							R. 2015/1853			
				updating the		R. 2015/1852					providing			
				contractual		opening private					exceptional aid to			
				storage period		storage for					farmers in the			
				and the aid		certain cheeses					livestock sector			
		16 Oct 2015	Elements of 500 M€ Package											

Global overview of measures taken for the dairy sector since 2014 (DG. AGRI Unit C3 last update 08/09/2016)

Au	Targeted aid				
29 an 2015 Commission extends private storage and for burster and storage first later and and provider	Agreements				
17 reb 2016					
Prof. 17 + 0 + 2016					
More July 2015 500 NA Package					
1 Apr 2016 SM byong an affect growth and a processor and appropriate the production published					
Miles Mile					
12 Apr 2016 Rules for voluntary planning milk production published					
15 Apr 2016	nents and authorising of coop, and arrevising agreements and decisions on the neplanning of production in the milk sector.				
15 Apr 2016					
19 Apr 2016					
Second Procedure Second Proc					
22 Apr 2016 intervention ceiling Butter + SMP doubled May 25 May 2016 Jun 9 Jun 2016 8. 2016/32 dosang SMP. Doving in at fixed price and opening the tendering procedure 8. 2016/31 froing the maximum buying in price. for SMP for the first tender under R. 2016/32 S 23 Jun 2016 8. 2016/1020 fixing the maximum buying in price. for SMP for the first tender under R. 2016/32 S 8. 2016/1020 fixing the maximum buying in price. for SMP for the first sender under R. 2016/32 S 8. 2016/1020 fixing the maximum buying in price. for SMP for the second, tender under R. 2016/32 S 24 Jun 2016 29 Jun 2016 8. 2016/1038 dosing the limitations for the buying an of butter and SMP. R. 2016/1038 dosing the tendering procedure, opened by R. 2016/32 S					
May 25 May 2016 B. 2016/826 dosing SMP. Duying in at fixed price and opening the tendering procedure					
R. 2016/826 closing SMP					
Jun 9 Jun 2016 8. 2016/914 fixing the maximum buying-in price dure for SMP for the first tender under R. 2016/826 23 Jun 2016 8. 2016/1020 fixing the maximum buying-in price for SMP for the first tender under R. 2016/826 24 Jun 2016 24 Jun 2016 R. 2016/1042 on applicable quantitative limitations for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of Sonitation for the buying-in of butter and SMP. R. 2016/1058 of SMP ceiling formally raised					
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29 Jun 2016 R. 2016/1058 closing the tendering procedure. opened by R. 2016/826 30 Jun 2016 SMP ceiling formally raised					
Jul 18 Jul 2016 500 M€ Package					
	ments and production planning	. 2016/1612 milk production reduction aid			