



Whole Milk Powder - Europe

Agricultural Marketing Service
Dairy Market News

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European whole milk powder (WMP) prices are steady to higher as manufacturers ask for slightly higher prices from buyers. Industry sources suggest the seasonal low point in milk production has relegated WMP production to a make as needed basis. Manufacturers are making WMP to fill existing orders only, and uncommitted inventories are decreasing. Demand is stable. In some cases, as end users put together usage forecasts for the coming year, the amount of WMP yet to be contracted is less than what is normally used.

Prices for: Europe, All First Sales, Free on Board - Port, Conventional, and Edible Whole Milk Powder

Price Range - 26% Butterfat; \$/MT: 3,825 - 4,125

Information for the period November 13 - 24, 2023, issued biweekly

Secondary Sourced Information:

EU WMP Production

According to CLAL data made available to USDA, EU September WMP production is estimated at 50,113 MT, an increase of 2.2 percent from September 2022. EU WMP production January-September 2023 is estimated at 531,000 MT, a decrease of 2.6 percent from January-September 2022. Among some of the leading European WMP producing countries, the January-September 2023 quantity and percentage change compared with January-September 2022 are Germany, 214,623 MT, -10.7 percent; France, 83,830, -2.7 percent; and Netherlands, 66,900 MT, -3.3 percent.

EU WMP Exports

WMP exports from the EU27 January-September 2023, 210,000 MT, increased 13.1 percent from January-September 2022 according to CLAL data made available to USDA. Main destinations January-September 2023, quantity, and percent change from January-September 2022 are Oman, 35,770 MT, -15.00 percent; Algeria, 24,755 MT, + 307 percent; and, United Kingdom, 14,625 MT, + 17.21 percent.

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