

Il mercato lattiero-caseario nei paesi in via di sviluppo

Michael Griffin, FAO



World Milk Day

June 1





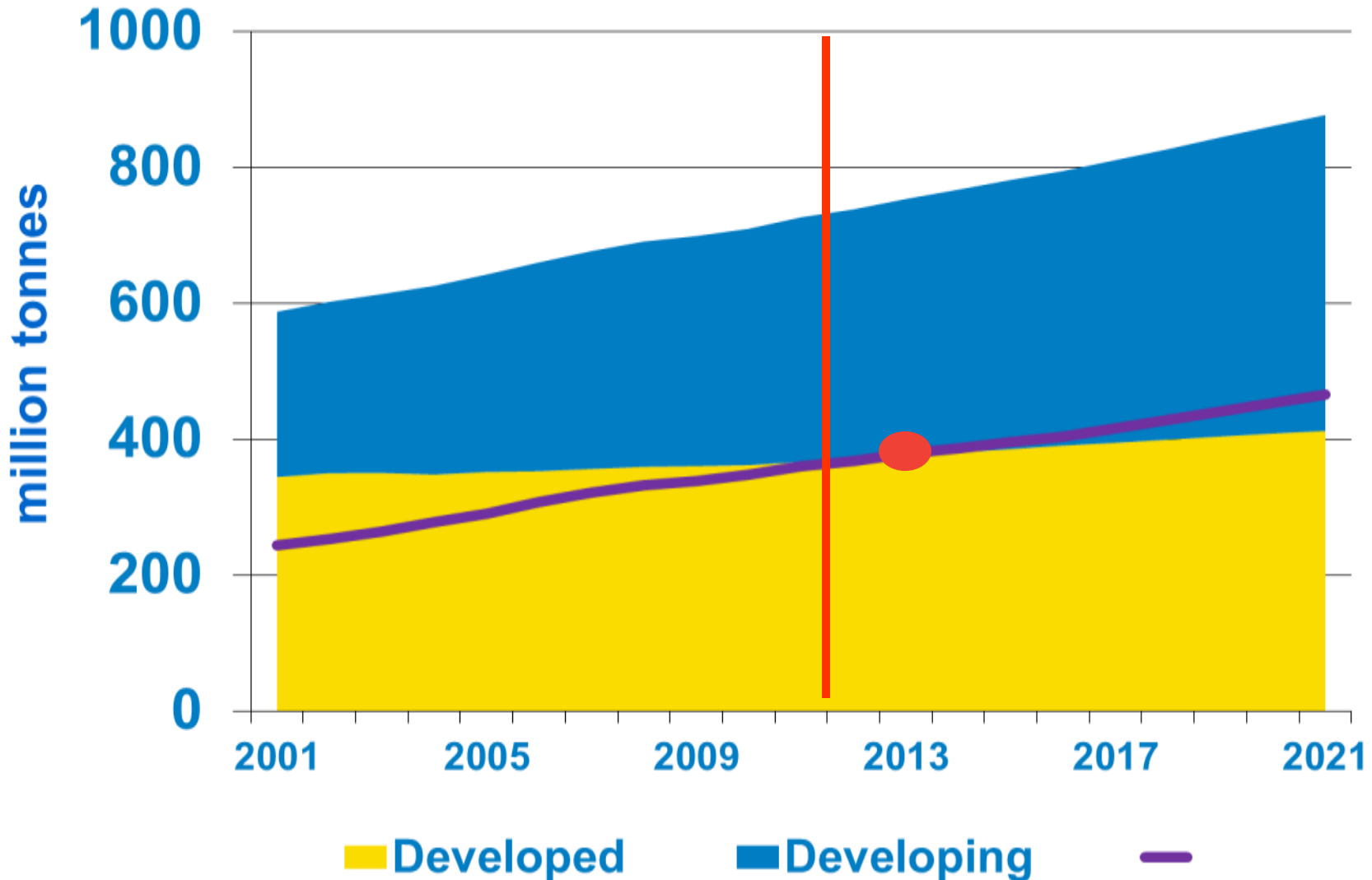




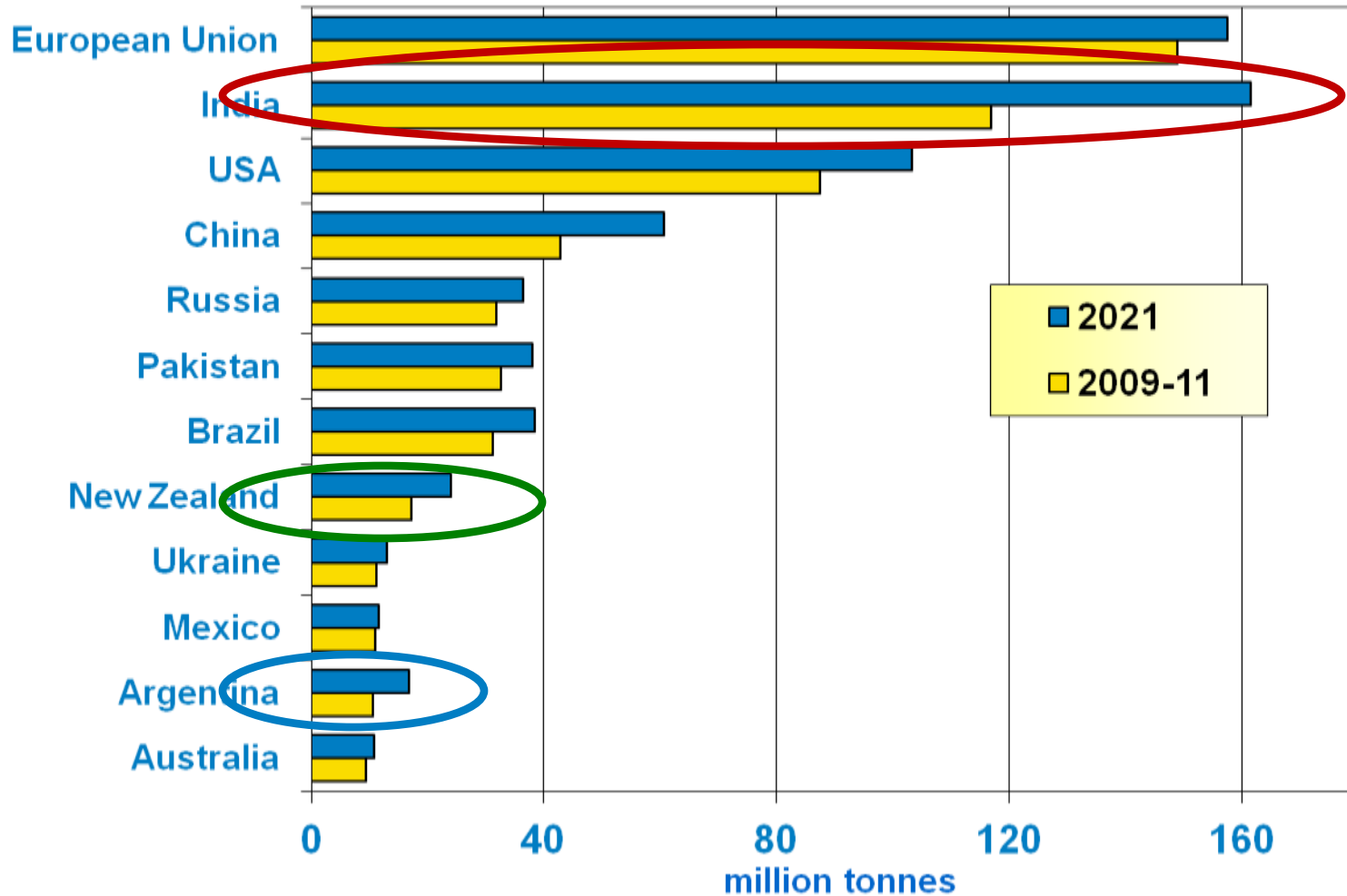




Main global milk production gains coming from developing countries



Large differences in milk production gains







Spray

ROTARY

9/4/11

UNITED STATES / WORLD FOOD PROGRAMME

2/11/11

spray
process

skim milk
powder

of

spray

erai

ANT GRASA



NO

CONAPROLE URUGUAY

Whole milk powder

D00219



PURE
AUSTRALIAN
BUTTER

REG. No. 570
25kg NET

PURE
AUSTRALIAN
BUTTER

REG. No. 570
25kg NET

3
SPRAY DRIED
WHEY POWDER
NON-HYGROSCOPIC

M.G.
EDIBLE ACID CASEIN
30 MESH

ANHYDROUS MILK FAT
(BUTTER OIL)

100% PURE

REG. No. 1013

25kg NET

3
DE-MINERALIZED
40%
WHEY POWDER

MANUFACTURED BY
MURRAY GOULBURN CO-OPERATIVE CO.
MELBOURNE
NET 25 kg

3
SPRAY DRIED
SKIMMED
MILK POWDER

MANUFACTURED BY
MURRAY GOULBURN CO-OPERATIVE CO.
MELBOURNE
NET 25 kg

3
INSTANT
SPRAY DRIED
FULL CREAM
MILK POWDER

CONTAINS NOT LESS THAN 20%
MILK FAT
MANUFACTURED BY
MURRAY GOULBURN CO-OPERATIVE CO.
MELBOURNE
NET 25 kg

3
SPRAY DRIED
SWEET CHEESE
BUTTERMILK POWDER

MANUFACTURED BY
MURRAY GOULBURN CO-OPERATIVE CO.
MELBOURNE
NET 25 kg (55 lb 2 oz)

ANHYDROUS MILK FAT made by
MURRAY GOULBURN CO-OP. CO. LTD.
MELBOURNE
PRODUCE OF AUSTRALIA (REG. No. 1013) NET 25 kg



ANHYDROUS
MILK FAT

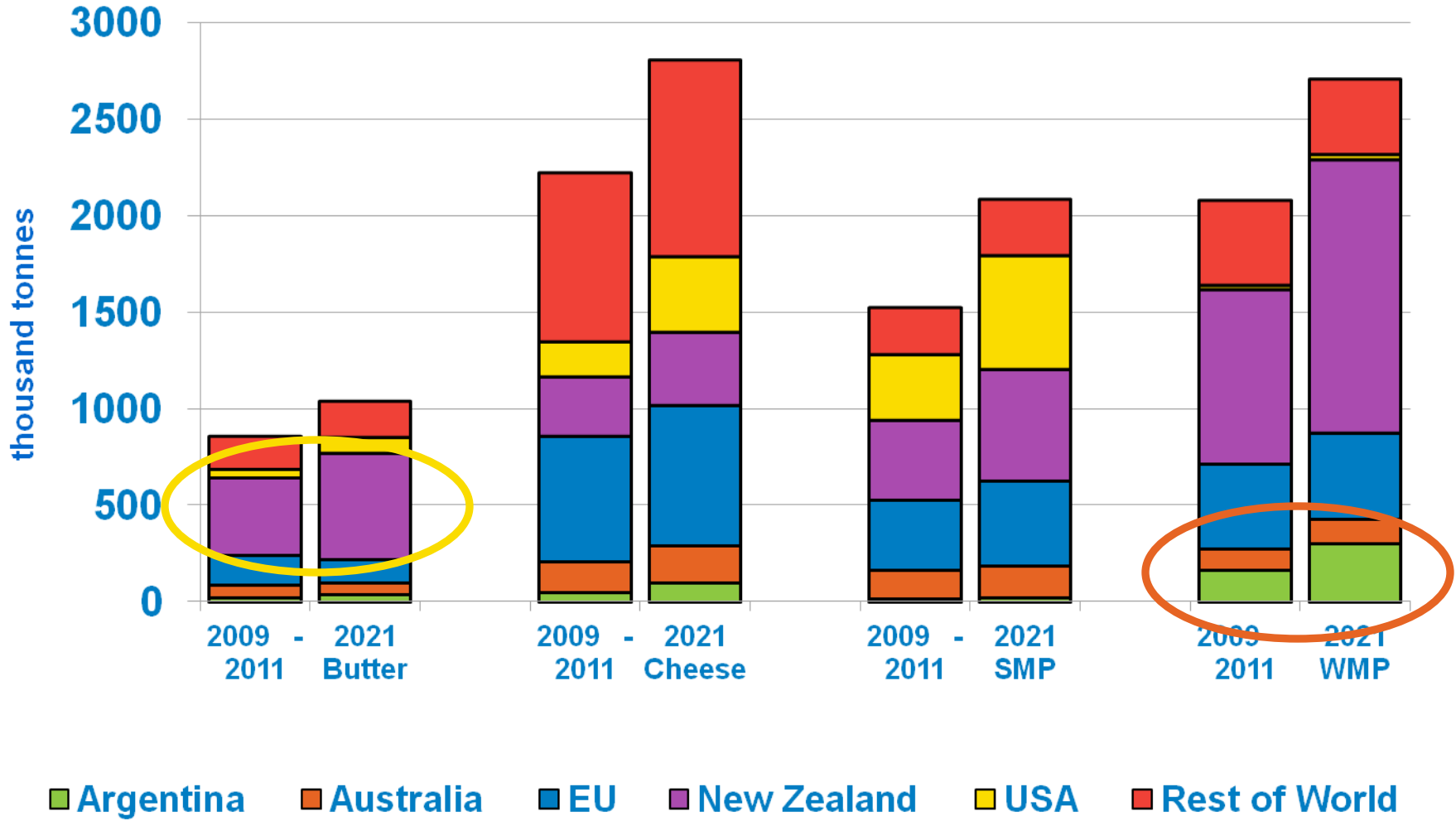


MANUFACTURED BY
MURRAY GOULBURN CO-OPERATIVE CO.
MELBOURNE
PRODUCE OF AUSTRALIA
NET 25 kg

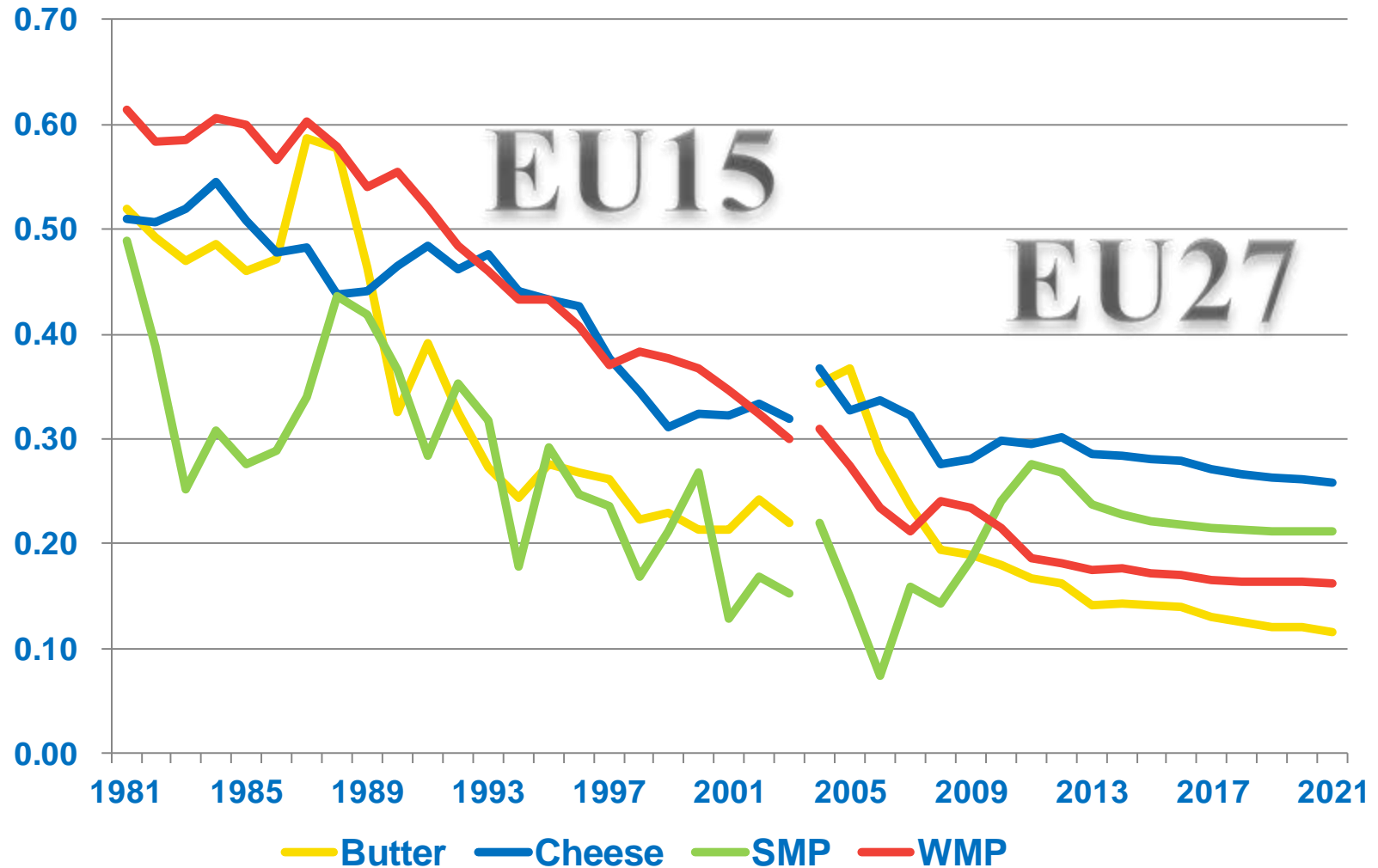




Trade growth mostly for milk powders

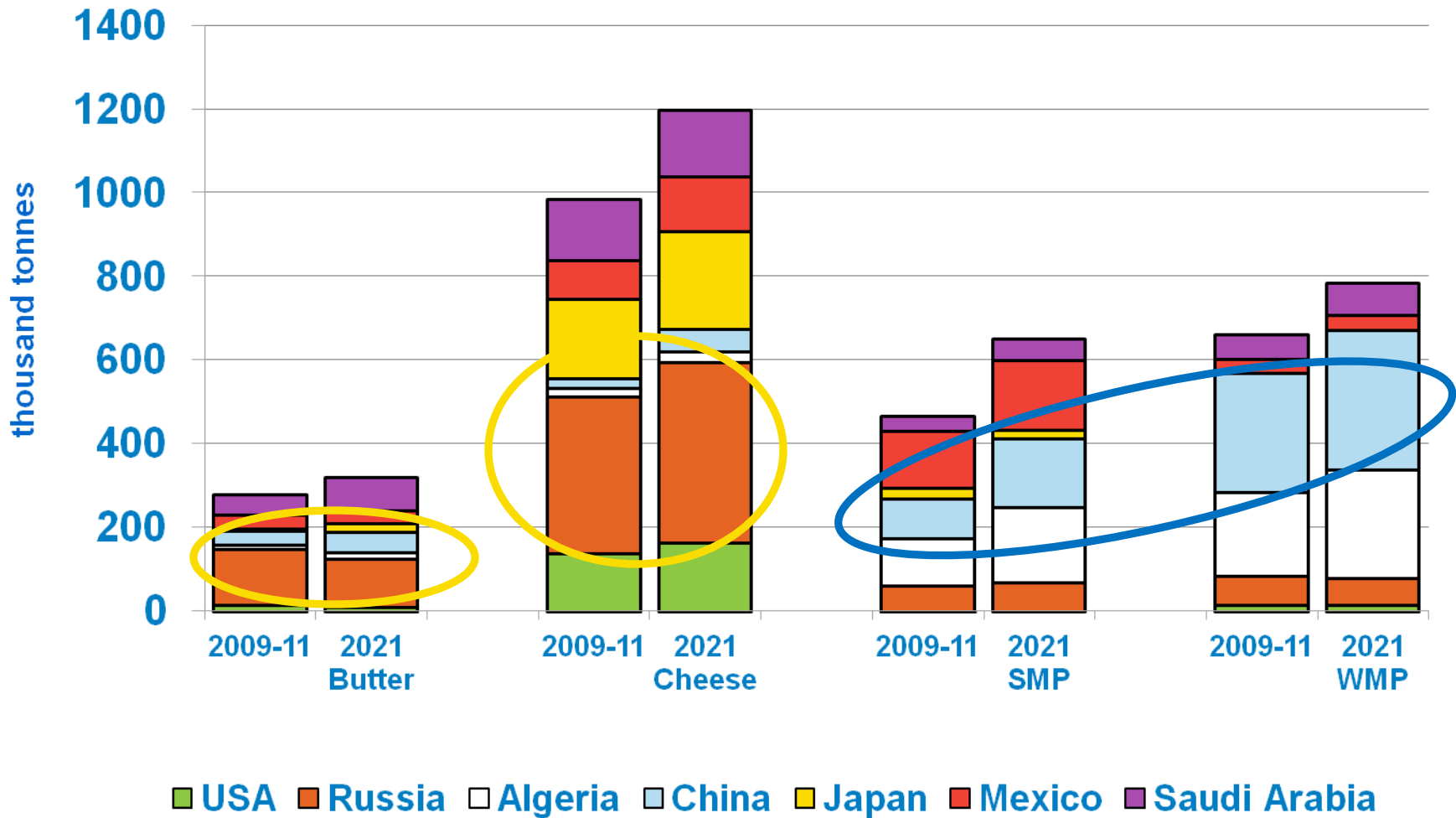


EU export market shares decline to moderate over the Outlook

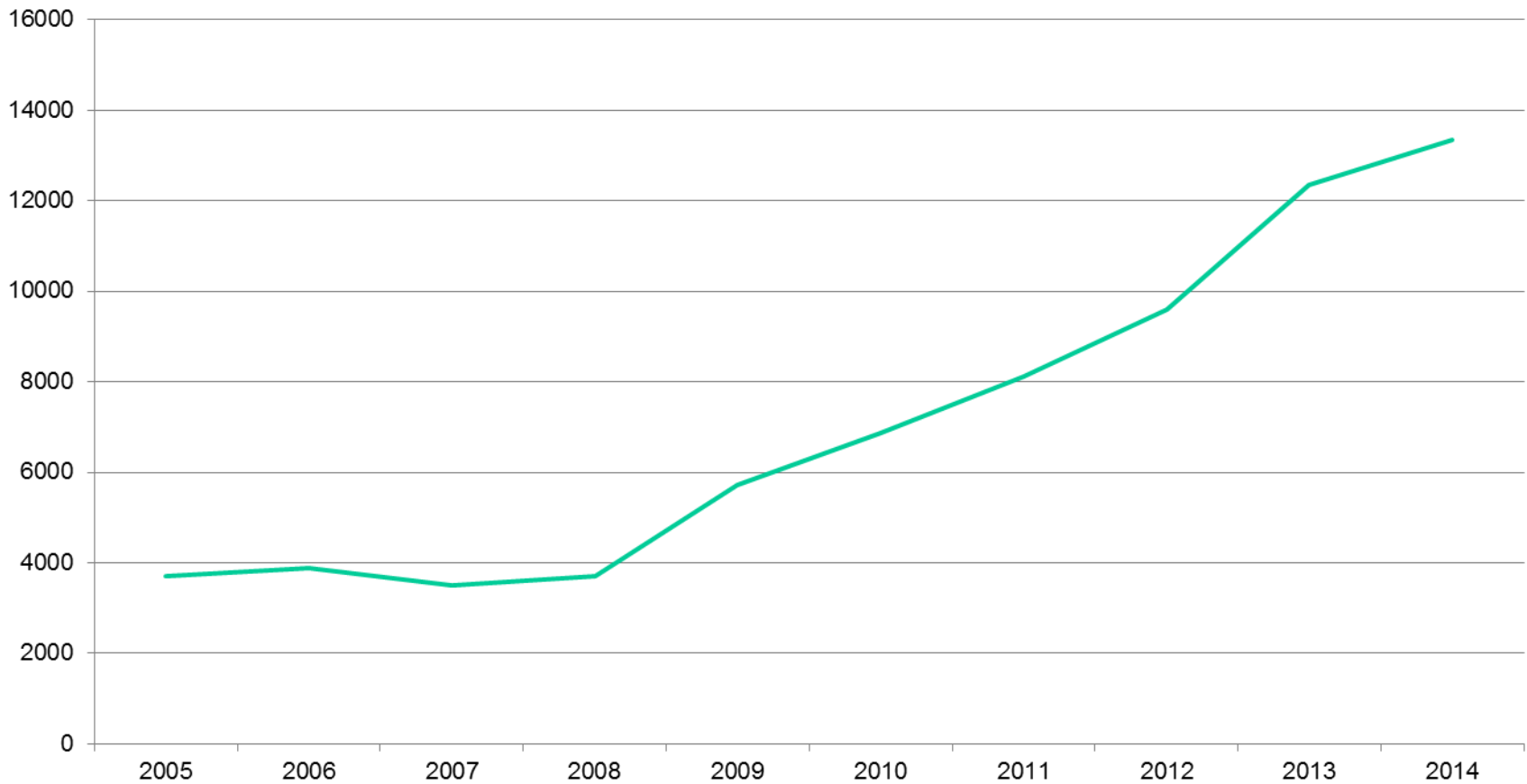


Imports continue to be fragmented

Chinese milk powder imports remain strong

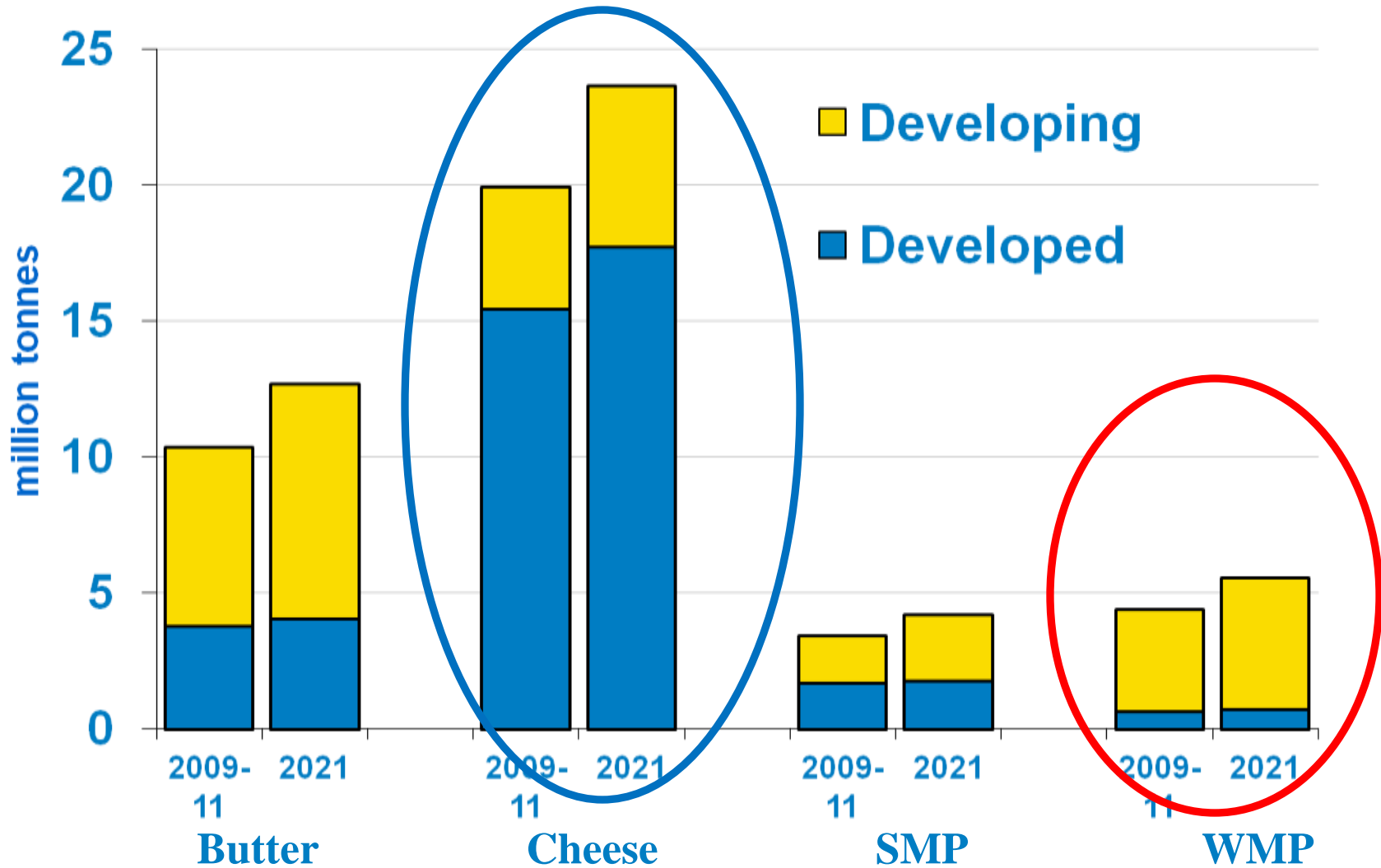


China: Imports of Milk and Milk Products: 2005-2014 (est)*

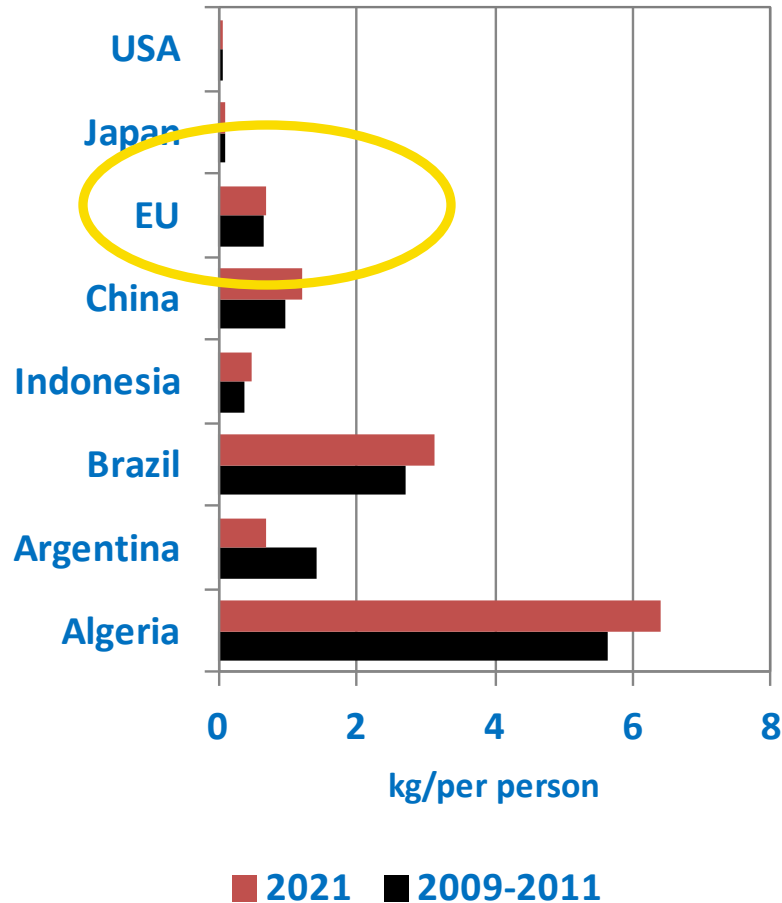


* Milk equivalent, '000 tonnes

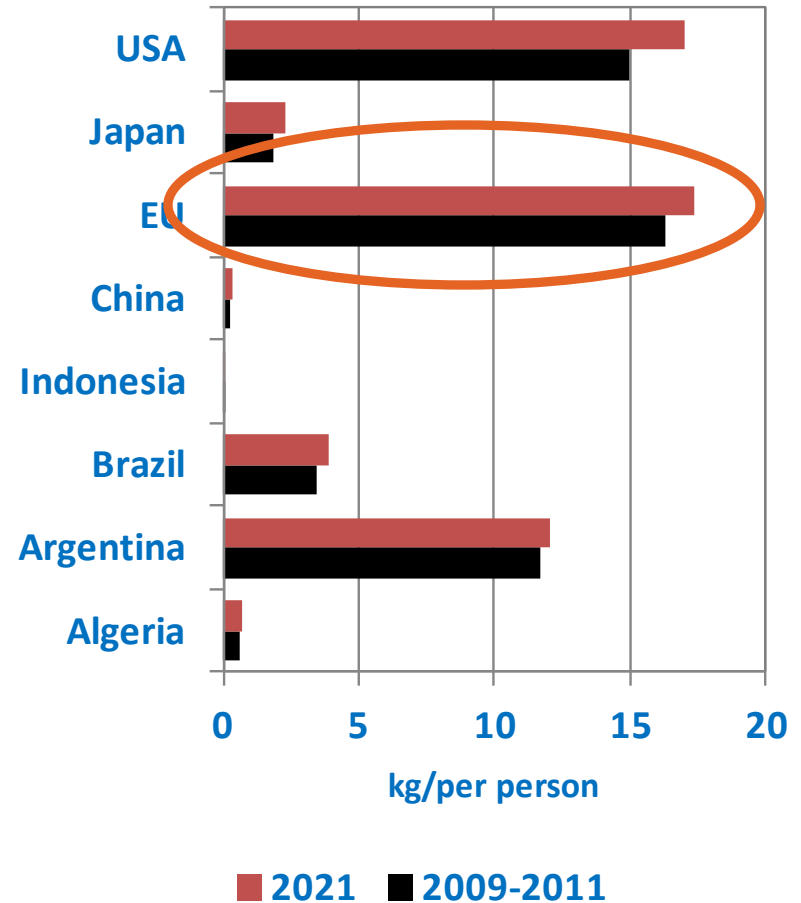
Outlook for dairy products consumption



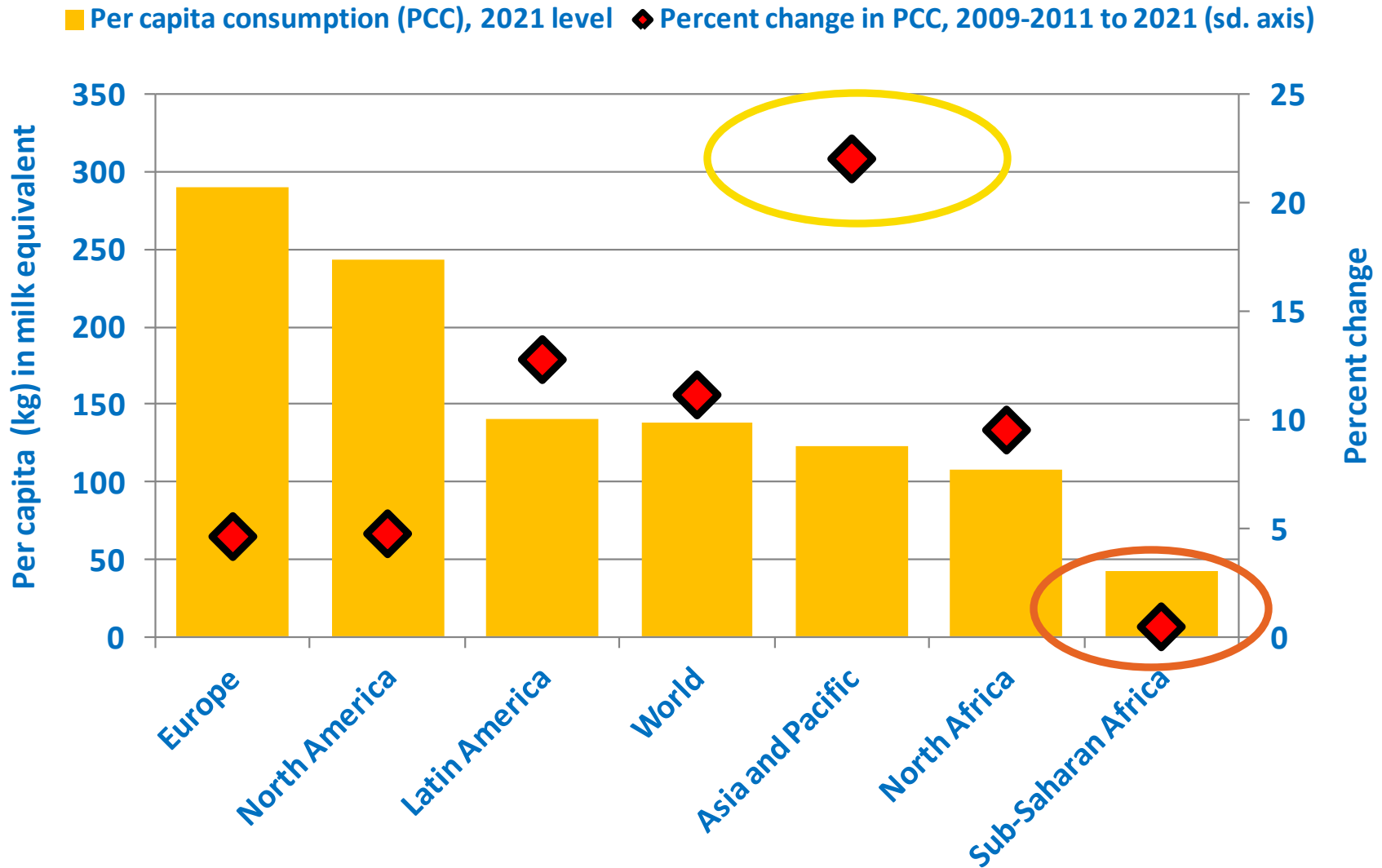
Per capita consumption of WMP

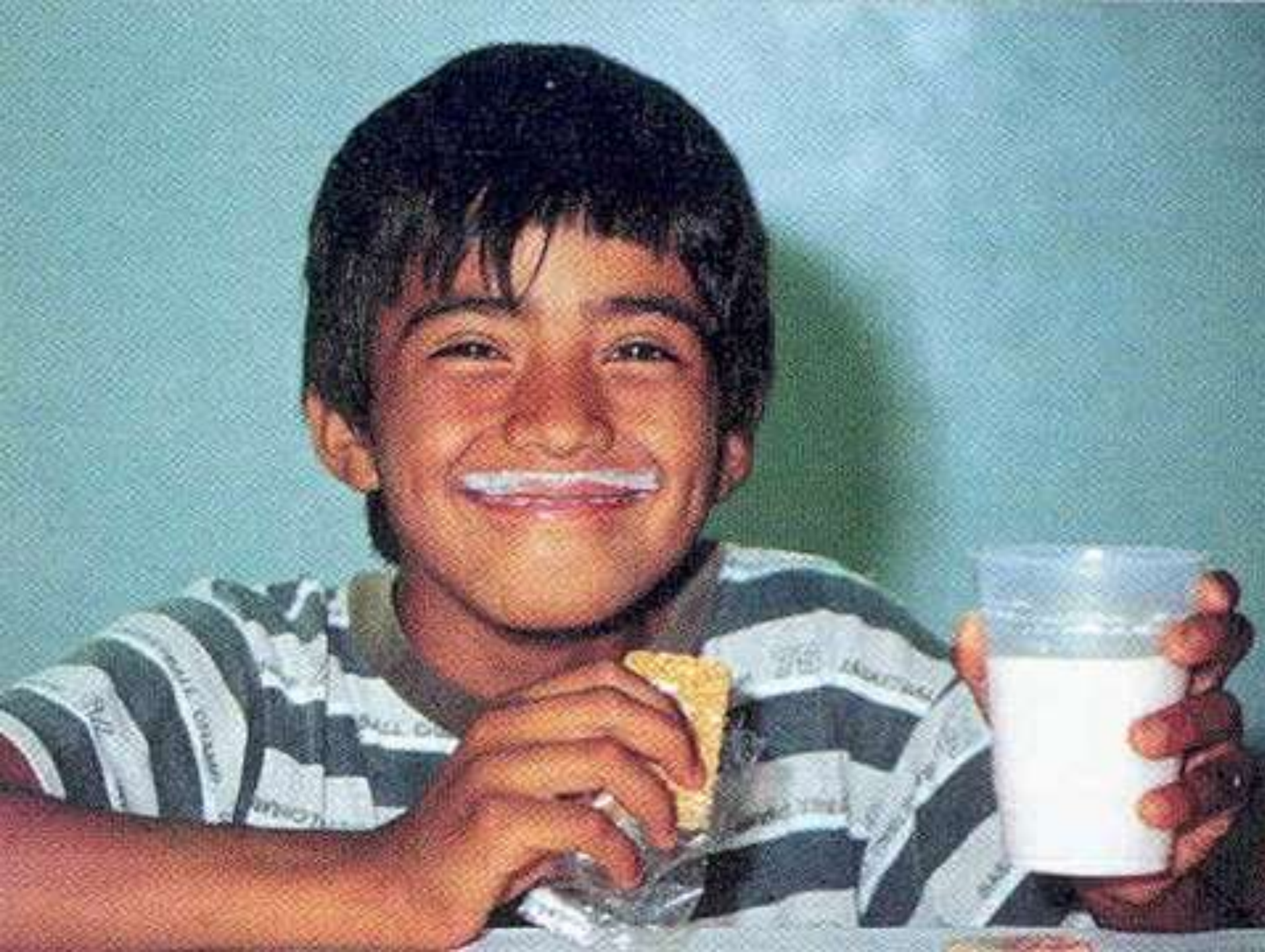


Per capita consumption of cheese



Important gap in per capita consumption remains (in milk equivalent)





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Trade & Agriculture Division



Food and Agriculture
Organization of the
United Nations

Trade & Markets Division



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